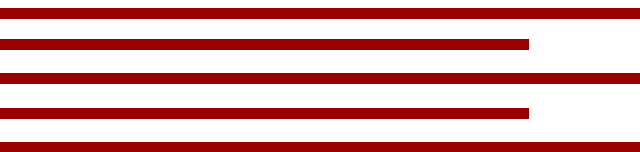
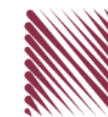


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



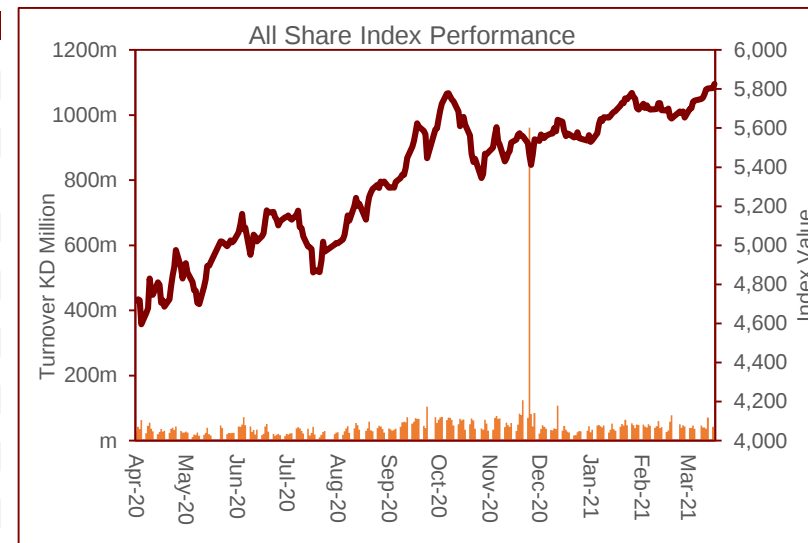
GCC DAILY MORNING BRIEF

Thursday, June 17, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,393.51	0.20	1.46	3.00	10.76	15.35	37.64 KWD	2.10	34.14
Kuwait Premier Index	6,947.83	0.28	1.53	3.14	9.91	14.88	28.19 KWD	2.26	35.93
Kuwait Main Index	5,312.10	-0.05	1.26	2.60	13.44	16.80	9.44 KWD	1.62	29.02
NIC 50	7,749.58	0.22	1.48	3.06	9.84	14.88	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,444.30	0.22	1.74	3.98	9.89	14.40	21.33 KWD	1.38	36.93
Telecom	1,082.81	0.26	-0.19	-0.63	-2.86	-1.77	3.32 KWD	0.61	13.97
Industrials	1,134.95	0.27	0.54	0.79	23.25	27.37	4.03 KWD	0.84	14.40
Financial services	1,153.97	-0.11	0.84	1.80	17.17	24.12	2.98 KWD	0.80	10.33
Real estate	1,207.72	0.09	2.16	4.15	18.78	26.78	2.60 KWD	0.69	46.39
Basic materials	1,139.72	0.34	1.43	3.13	4.65	26.83	1.01 KWD	1.99	12.48
Health care	787.11	-0.23	3.49	-0.43	-2.85	-4.78	0.39 KWD	4.19	38.42
Consumer services	803.66	1.12	2.35	2.40	13.55	7.68	0.52 KWD	0.87	9.46
Insurance	1,286.15	0.58	2.88	3.07	7.08	11.24	0.49 KWD	0.88	8.96
Consumer Disc	980.98	0.00	1.20	3.43	16.02	19.84	0.24 KWD	1.36	8.95
Energy	1,511.31	0.40	2.36	7.93	23.34	18.32	0.31 KWD	1.12	14.82
Technology	858.45	0.85	8.26	37.53	43.90	70.77	0.01 KWD	0.99	0.00
Utilities	623.68	0.00	-0.84	-1.25	-11.57	-14.44	0.26 KWD	3.72	21.18



What Move the GCC markets ,

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	10,853.12	-0.03	0.70	3.04	9.73	25.12	9,731 SAR	2.71	22.44
Qatar (QE Index)	10,743.45	-0.36	0.19	-0.04	3.29	2.95	551 QAR	1.55	20.03
Dubai (DFMGI)	2,862.66	0.80	0.71	2.33	12.25	14.88	312 AED	1.46	11.75
Abu Dhabi (ADI)	6,646.83	-0.75	-1.03	1.34	12.42	31.74	947 AED	1.78	12.51
Bahrain (BAX)	1,562.44	-0.03	1.06	2.28	7.16	4.88	16 BHD	1.20	22.50
MUSCAT SE INDEX	4,077.87	0.16	1.19	5.85	9.95	11.45	5 OMR	0.88	13.25
Developed Markets									
MSCI World Index	2,996.51	-0.40	-0.14	1.10	7.00	11.84			
U.S. (S&P 500)	4,221.86	-0.04	-0.56	0.47	6.31	12.45			
U.K. (FTSE 100)	7,153.43	-0.44	0.30	1.89	6.58	10.76			
Japan (Topix)	1,963.57	-0.62	0.49	2.11	0.49	8.80			
Emerging Markets									
MSCI EM Index	1,362.89	-0.52	-0.87	-0.45	4.07	6.10			
China (SSE Composite)	3,525.60	0.21	-1.79	-2.49	2.43	1.51			
India (Sensex)	52,323.33	-0.34	-0.34	0.69	5.63	9.52			

Oil Prices

Crude oil prices fell on Thursday pressured by a stronger U.S. dollar, but losses were limited by a big drop in crude oil inventories in the United States, the world's top oil consumer, Brent crude oil futures dropped by 74 cents, or 1%, to \$73.65 a barrel.

Kuwait Market

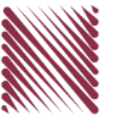
The market closed today up by 0.20%, value traded 69.0 million KD, Premier market value traded reached 46.9 million KD and closed at 6,947 change by +0.28%.

Saudi Market

The Market closed down today by 0.03%, today market Performance is linked to oil prices raised to \$73.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



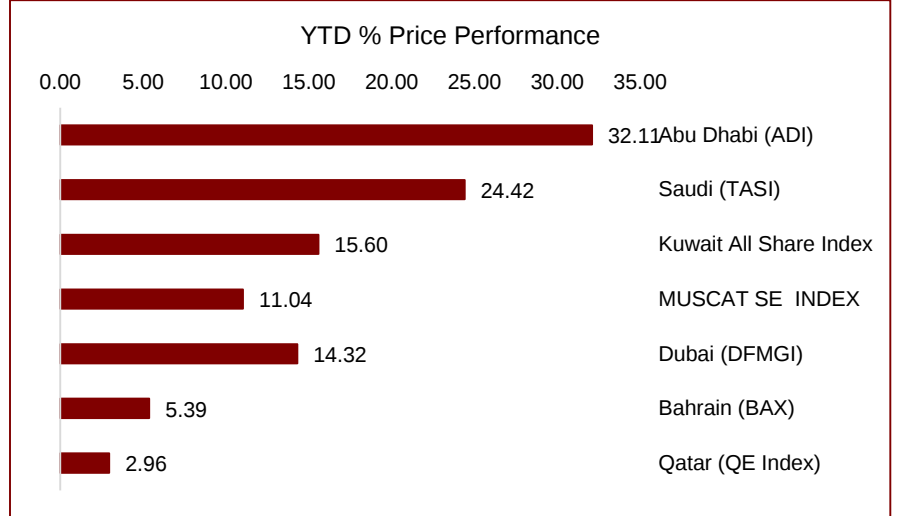
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.843	0.12	0.60	1.69	4.58	5.50	6.06 KWD	1.57	27.00
KFH	0.772	0.39	2.80	3.49	10.43	25.27	6.50 KWD	3.45	32.00
Zain	0.590	0.34	-0.51	-1.18	-2.81	-2.97	2.55 KWD	2.27	13.97
BOUBYAN BANK	0.711	0.14	2.00	6.41	23.92	31.99	2.26 KWD	3.71	34.00
Agility	0.923	0.33	0.11	0.33	39.70	50.03	2.05 KWD	1.68	45.67
Saudi Arabia									
ARAMCO	35.25	-0.14	-0.14	0.14	-1.81	1.00	7,059.81 SAR	6.98	35.27
SABIC	122.20	-0.65	-1.12	-0.81	4.94	21.50	368.99 SAR	2.15	35.00
STC	130.40	-1.36	-2.98	4.65	2.84	23.02	264.39 SAR	4.06	24.25
AL-RAJHI BANK	110.00	-0.54	4.92	7.36	12.15	50.54	276.49 SAR	4.67	23.94
NCB	54.60	0.55	2.41	3.95	3.95	27.34	243.15 SAR	1.95	14.07
United Arab Emirates									
ETISALAT.AD	22.18	0.18	0.64	2.40	2.50	31.24	192.55 AED	4.31	20.93
FAB.AD	16.56	-2.01	-2.24	-1.78	13.42	28.37	184.55 AED	1.79	17.95
EMIRATES NBD	14.00	1.82	2.19	1.45	21.74	35.92	86.85 AED	1.05	13.27
DB ISLAMIC BK	4.94	0.82	-1.59	3.56	8.57	7.16	35.48 AED	0.98	14.33
EMAAR PROPERT	4.11	0.24	1.23	4.05	16.10	16.43	29.35 AED	0.53	11.91
Qatar									
QNB	17.80	-0.95	-0.11	0.73	-0.89	0.00	166.09 QAR	1.80	15.45
INDUSTRIES QAT	13.30	0.15	3.44	2.56	10.80	21.80	80.40 QAR	2.42	24.83
QA ISLAMIC BK	17.05	-1.22	-0.92	-0.92	4.13	0.18	40.81 QAR	1.84	13.95
MASRAF AL RAYA	4.46	-0.20	0.50	0.20	3.94	-1.57	33.53 QAR	2.45	15.21
MESAIEED PETRO	1.88	-1.05	-0.83	1.17	2.47	-6.89	23.94 QAR	1.53	28.00
OMAN									
BANK MUSCAT	0.424	0.95	2.42	8.72	10.42	17.78	1.50 OMR	0.75	8.33
OMANTEL	0.800	0.50	1.52	1.52	1.52	10.50	0.60 OMR	1.12	7.69
BANK DHOFAR	0.125	1.63	4.17	9.65	17.92	28.87	0.37 QAR	0.52	14.93
NAT BANK OF OMAN	0.198	0.00	0.51	18.56	32.00	23.75	0.32 QAR	0.60	12.71
OMINVEST	0.318	0.00	0.00	-0.62	-0.62	-5.92	0.26 QAR	0.99	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
9-Jun-21	19.85%	11.93%	0.06%	0.44%	0.32%	4.79%	2.62%	10.43%	5.02%	4.11%
16-Jun-21	19.92%	12.77%	0.06%	0.43%	0.32%	4.89%	2.59%	10.50%	5.06%	4.11%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is up today by + 0.2 % The leading sector best performance indices today are Technology 0.85 % Insurance 0.58 % Energy 0.4 % respectively

from YTD performance prespective the best sector performance is Industrials by 27.37 % while the bottom sector performance is Utilities by -14.44 %

Telecommunication sector are up today by + 0.26 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -17.12 %

KSA

Saudi Armco has a negative performance today by - 0.14 %, SABIC has negative performance today -0.65 %

STC have negative performance today by -1.36 %, Al Rajhi Bank flat performance today 0.54 %

UAE

ETISALAT AD closed up today by 0.18% , and act defensively with COVID19



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